



Working For You

**Please contact us today to be
on your way to the financial
future you have always
dreamed of.**

WEALTHCARE PARTNERS

CARING FOR YOUR COMPLETE FINANCIAL FUTURE



West

9201 Rockville Road
Indianapolis, IN 46234

North

2905 E. 46th Street
Indianapolis, IN 46205

Phone: 317-968-9200

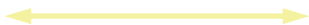
Fax: 317-968-9207

invest@wealthcare.us

**Check us out on the web at
www.wealthcare.us**

WEALTHCARE PARTNERS

CARING FOR YOUR COMPLETE FINANCIAL FUTURE



***Retirement Planning
Tax Reduction
Asset Protection
Pension Planning
Estate Consulting
Investment Consulting
College Planning
Employee Benefits
Executive Benefits
Business Succession
Family Office Service***

Securities offered through Cadaret
Grant & Co., Inc. FINRA/SIPC

Benefits of Investing with WealthCare Partners

Having the comfort in knowing you have a financial plan that fits your needs and can be monitored year after year, providing you with income for life.

Having the security of knowing you are paying the least tax possible by working with an organization that has a CPA firm affiliation. Cadick Williams McAllister Ford, PC has been saving individuals on their taxes for over 37 years.

Having the piece of mind knowing you're working with advisors who have proven they can be trusted.

- **“Looking for an investment advisor? Look no More!” {Keith Conaway– Local Business Owner}**
- **“They keep us informed of new investment and tax planning options.” {Bob Lamey– Broadcaster Indianapolis Colts}**
- **“You can trust their knowledge and skill to help you reach your goals.” {Rev. Dr. Douglas Talley}**
- **“Always available to give expert advice.” {Randy Young, DDS}**

Having the assurance of knowing that your financial plan will be explained in a way you will understand.

Having the confidence in knowing your financial advisor is objectively working to achieve your goals, not their own.

Which Statement(s) Fits Your Financial Position?

- I have a 401K from a former employer and I don't know my options or how to roll it over.
- I am unsure what my investment options are and which are best for me.
- I don't know which retirement or pension account is right for my needs.
- I am concerned about paying capital gains taxes on my highly appreciated asset.
- I believe I am paying too much in taxes.
- I have lost a lot of value in the market and am not sure I will be able to retire when I want to.
- My financial advisor doesn't understand my true needs.
- When I die I have heard that the IRS can take as much as 50% of my assets before my family gets them, and this concerns me.
- My main concern is that I am not getting objective advice from my financial advisors.
- I would like to find ways to reduce expenses and increase the bottom line profits from my business.
- I am concerned about my money lasting my entire lifetime.
- My income from my CDs is not enough to maintain my lifestyle, but I am afraid of losing money in the stock market.
- I am unsure of the best way to protect my assets against lawsuits and creditors.

**If you checked any
of the boxes...
You need a personalized
financial plan!**

WealthCare Partners Guarantee

**You will know what your financial
plan is and what investments make
sense for you!**



**From College to
Retirement,
We Are Here to
Help!**



**We help our clients
develop a complete
and personal
financial game plan to
live well and
financially free. Free
to choose their
lifestyle and to be
confident in their
financial future.**



**It's never too early to start
planning for you and your
family's future.**

Our Mission

Partnering with you to build your wealth, optimize your income, and develop your personalized wealth protection strategy. Our desire is to treat your financial future as if it were our own.

WealthCare Partners Process

1st We help you clarify your financial position and goals.

2nd We will design a plan to get you to your goals.

3rd We will confirm with you that the plan meets your true needs.

4th We will construct the plan and oversee it's implementation.

5th We will provide ongoing support to help you stay on track with your goals.